



Planned Gifts

Planning for Your Future and the Future of Animals

The decision to include the Bay Area Humane Society in your estate plans shows a sincere commitment to animals and a desire for your legacy of love and caring to continue for years to come.

Estate gifts, commonly called "planned gifts" include bequests, securities, charitable trusts, life insurance, retirement accounts and more. With thoughtful planning, you can create win-win solutions for you and the animals at the Bay Area Humane Society. Please consider us in your estate plans; future generations depend on the important decisions you make today.



How to Leave Your Legacy

If you are interested in including BAHS in your estate plans, you'll need our proper legal name:

The Bay Area Humane Society
1830 Radisson Street
Green Bay, WI 54302
Tax ID # 39-0988577

Here are some other tools to assist you

- **Sample Bequest Language**

Example bequest language - Please feel free to change the numbers or percentages as you desire.

1. Bequest of cash

"I bequeath the sum of \$10,000 to the Bay Area Humane Society of Green Bay, Wisconsin."

2. Bequest of a percent of the estate

"I devise and bequeath 20% of the remainder and residue of property owned at my death, whether real or personal, and wherever located to the Bay Area Humane Society, Green Bay, WI."

3. Contingent Bequest

"If my brother John Doe survives me, I devise and bequeath 20% of the remainder and residue of property owned at my death, whether real or personal, and wherever located to John Doe. If John Doe does not survive me, then I devise and bequeath 20% of my residuary estate, whether real or personal property and wherever located to the Bay Area Humane Society of Green Bay, WI."

- **Letter of Intent Form**

Thank you for supporting the Bay Area Humane Society.

"The future depends on what you do today."
— [Mahatma Gandhi](#)

LETTER OF INTENT

To help ensure the continuation of the services provided by the Bay Area Humane Society, I am including the Bay Area Humane Society (BAHS) in my estate plans.

() I have made a provision for the Bay Area Humane Society in my estate plan as follows (e.g., will, charitable remainder trust, living trust, beneficiary of IRA/bank account/insurance policy, etc.)

I estimate that the current value of the gift to BAHS is approximately \$_____. (Please note that this line is optional; however this information will help BAHS to better plan for the future.)

() I plan to make a provision for the Bay Area Humane Society as indicated below:

___ A Bequest in my Will or Living Trust

___ A Charitable Gift Annuity

___ A Charitable Unitrust, Annuity Trust, Lead Trust, Give It Twice Trust

___ A Life Estate

___ A Beneficiary of my IRA, Insurance Policy or Bank Account

___ Other Gift _____

Full Legal Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-mail: _____

Although this Letter of Intent may be changed at my/our discretion, it has been made in good faith, this day, as a commitment to the Bay Area Humane Society.

Signature(s): _____

Full Legal Name(s) Printed: _____

Date: _____

() I/We wish this planned gift to be anonymous.

Please return this form to:

Executive Director
Bay Area Humane Society
1830 Radisson Street
Green Bay, WI 54302
(920) 469-3110 x115

<p>To support BAHS with a bequest, please direct your gift to: The Bay Area Humane Society 1830 Radisson Street Green Bay, WI 54302 Tax ID: 39-0988577</p>
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